TaxSlayer
Your Business Hero

INDIVIDUAL TAX RETURN – MISCELLANEOUS QUESTIONS

I. Did you earn / receive any other income that has not yet been declared, such as .... ☐ YES

    - income from share economy platforms like Airbnb & ride sharing services like Uber

    - capital gain or loss from sale of shares, property, cryptocurrencies, artwork etc

    - overseas income eg foreign wages, rent, interest

I20. Do you own or have an interest in foreign assets worth AUD$50,000 or more .... ☐ YES

L1. Do you have an income or capital tax loss carried forward from earlier years? .... ☐ YES

M1. Are you entitled to the Medicare levy exemption or reduction (eg. Gold Card holder)? ..... ☐ YES

A3. Did you make superannuation contributions (after tax) for <u>yourself</u>? .... ☐ YES

    If so how much $..

T3. Did you make superannuation contributions (after tax) on behalf of your <u>spouse</u>? .... ☐ YES

    If so how much $..

T4. Did you live in a remote area of Australia (Zone Rebate) or serve overseas with the Australian

    defence force or the UN armed forces? .... ☐ YES

T5. Did you maintain an invalid or invalid carer who is 16 years old or older? .... ☐ YES

T6. Are you entitled to claim the landcare and water facility tax offset? .... ☐ YES

T7. Early stage venture capital limited partnership .... ☐ YES

T8. Early stage investor .... ☐ YES

T9. Other offsets – Infrastructure borrowings scheme or JPDA.. ☐ YES

T10. Are you the principal beneficiary of a Special disability trust? .... ☐ YES

    Did you receive exploration credits? .... ☐ YES

A2. Did you become or cease being an Australian tax resident at any time during the year? ..... ☐ YES

A4. Are you a working holiday maker? .... ☐ YES

A5. Did a trust, partnership or company distribute anything to you on which family trust

    distribution has been paid .... ☐ YES

- Did you make an election to have the TOFA rules apply to your financial arrangements?.... ☐ YES

- Do you have a loan with a private company or have a company loan amount forgiven? ...... ☐ YES
(If yes, please specify) – (reviewer consider if deemed dividend in year):

- Did you pay child support? – if yes how much did you pay $ .... ☐ YES

By signing here you are declaring that NONE APPLY: ………………………………………………….